

FORSEE POWER

**Smart battery systems
for a sustainable
electromobility**



Today's speakers



CHRISTOPHE GURTNER

Founder, Chairman &
Chief Executive Officer

30+ years
in the battery industry



MATHIEU DARNE

Chief Financial Officer

20+ years
in the automotive industry

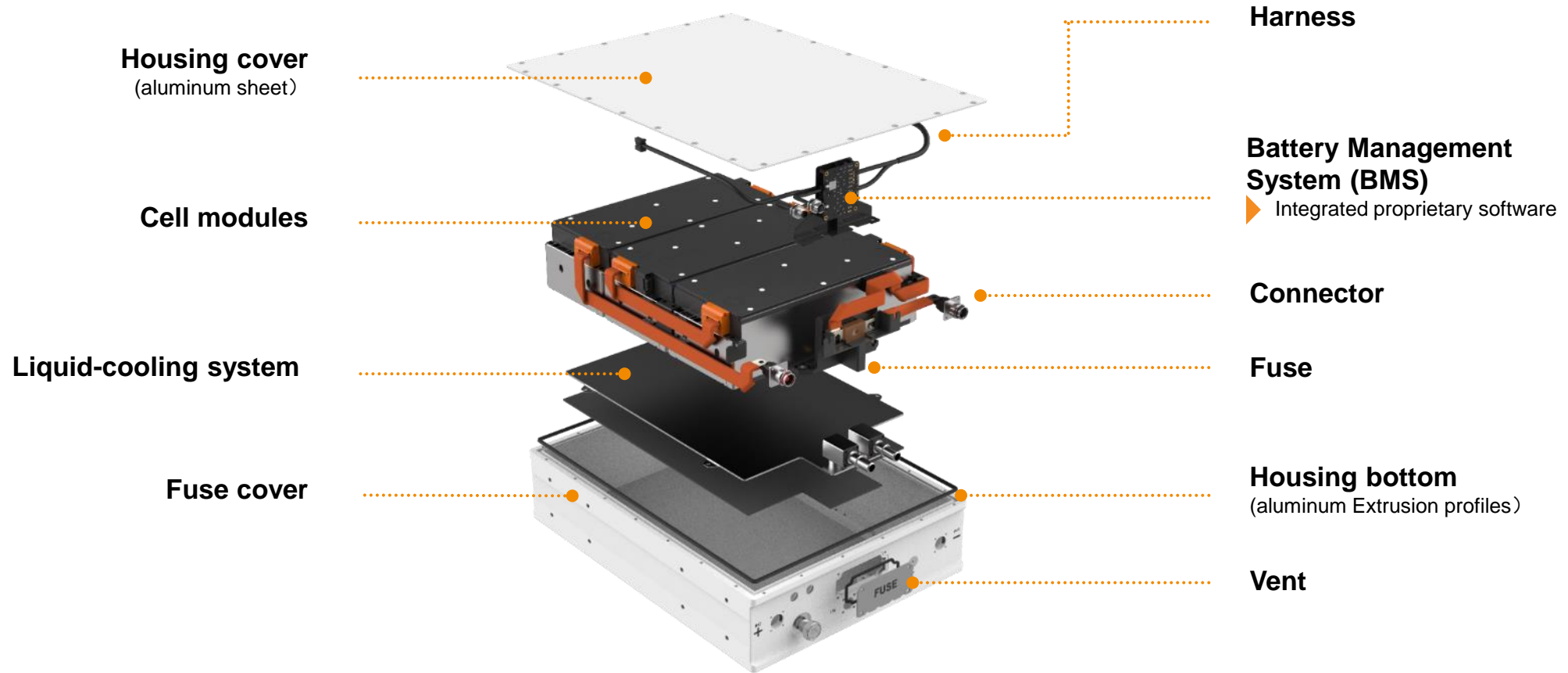


SOPHIE TRICAUD

Director of Communications,
Sustainability and Public Affairs

15+ years
in corporate/CSR
communications

We design, develop and manufacture **smart battery systems**



Unique set of **capabilities for software electronics engineering** to design appropriate battery management systems

Smart battery systems for a sustainable, zero-emission electromobility



Cell sourcing



Battery packs,
system design
& manufacturing



First life in
electric vehicles



Second life in energy
storage systems &
electric vehicles



Recycling
management

Attractive market fundamentals driven by regulatory pressure and secular consumer trends

URBAN AREAS

Pressure from large cities to accelerate the electromobility transition



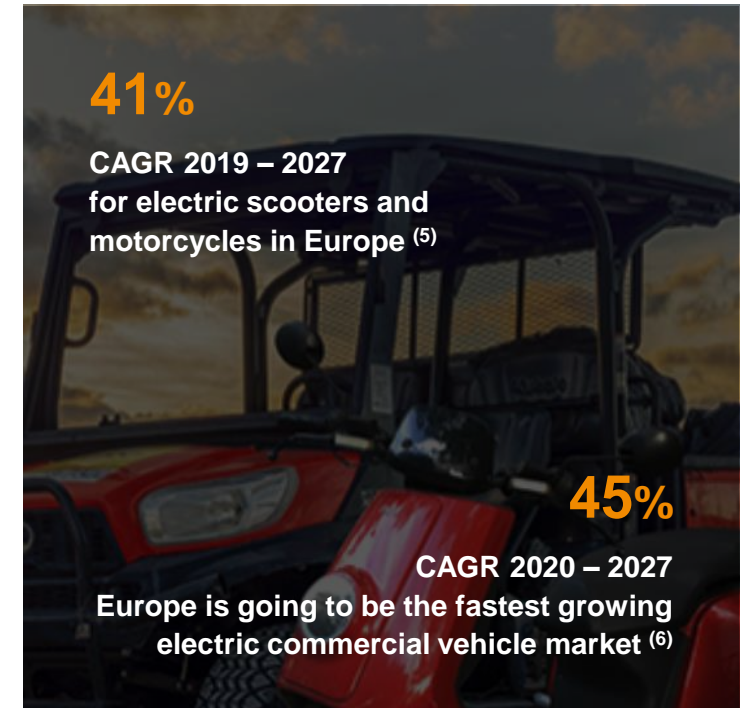
GOVERNMENTS

Sustainability initiatives worldwide



END CUSTOMERS

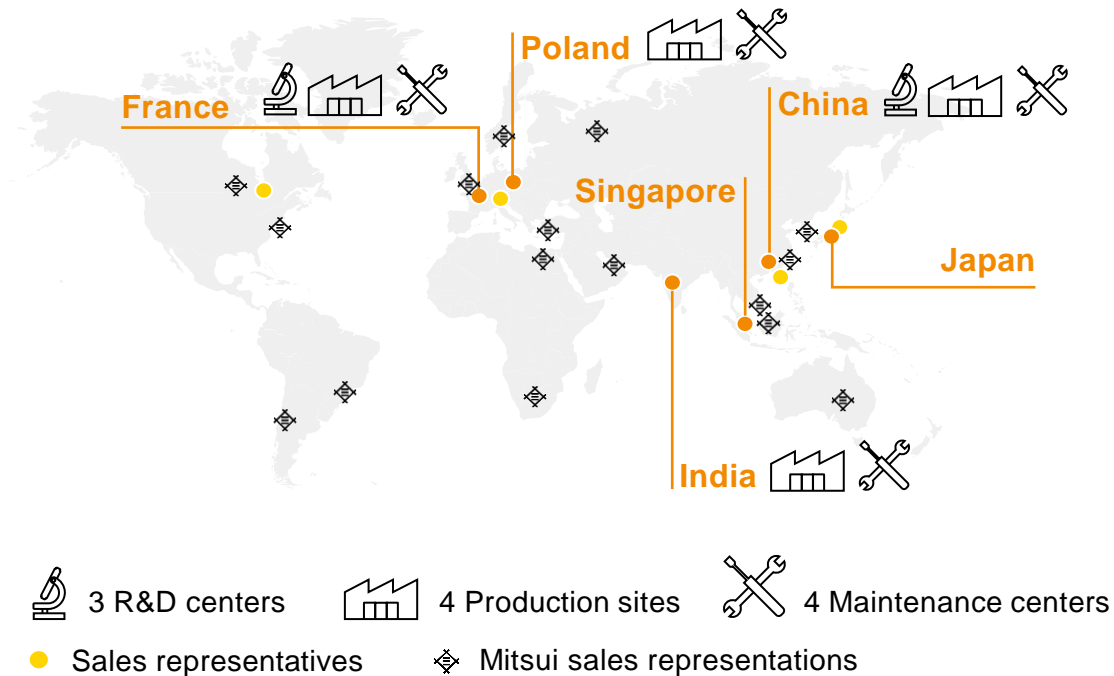
Fully electric vehicles sales now exceeding plug-in hybrid



Sources: (1) RATP Website; (2) London government – London's electric bus fleet becomes the largest in Europe – 2019; (3) California Air Resource Board - 2018; (4) European Commission – A fundamental transport transformation: Commission presents its plan for green, smart and affordable mobility – 2020; (5) Markets & Markets – Electric scooter and motorcycle market – 2019; (6) Markets & Markets – Electric commercial vehicle market – 2019

A leading player and pioneer in the field of electromobility

GLOBAL PRESENCE



Source: Company

Notes: (1) Figures as of June 2021; (2) Forecast installed production capacity as of end of 2021

**FORSEE
POWER**

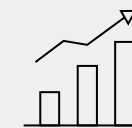
We design, develop and manufacture smart battery systems for sustainable electromobility applications in the transport industry.

COMPANY SNAPSHOT⁽¹⁾



€E71m

2021 Revenues
guidance



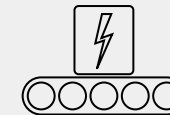
44%

2015-2020
Revenues CAGR



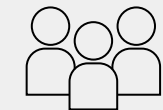
160+

Engineers



~1 GWh

Capacity⁽²⁾



600+

Employees

A supportive shareholder base

EURAZEO



MITSUI & CO.

bpi**france**



GROUP
DASSAULT

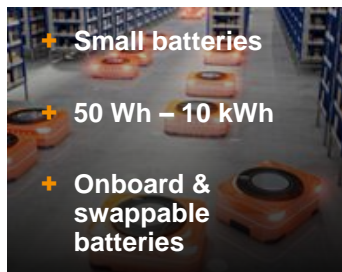
Comprehensive product suite covering a wide range of **targeted end markets**

A VERSATILE OFFER...

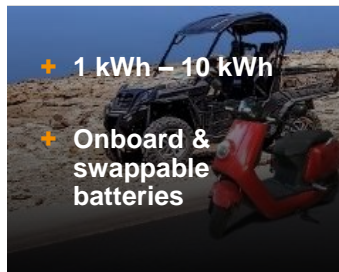
LIFE	GO	ZEN	FLEX	PULSE	SLIM FORMAT ZEN / FLEX / PULSE	POWER CONVERSION & CHARGING SYSTEMS		
								
Autonomy (small batteries)	High-power or high-energy	High-energy	Power & energy	High-power	World's thinnest modular systems	Auxiliary power converter	Battery charger	Ultra fast charging station

...FOR A WIDE RANGE OF PURPOSES

**Autonomous vehicles,
robotics & Industrial tech**



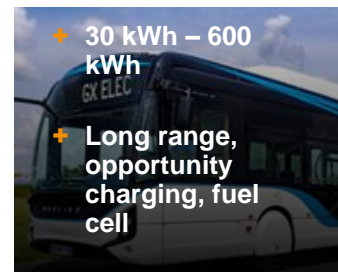
**Light urban
& utility vehicles**



Off highway vehicles



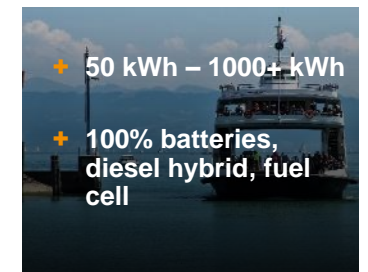
Bus & Truck



Rail



Marine



Full-service support and financing to accelerate transition to electromobility



Battery-as-a Service



Forsee Power Solutions

- ✓ Defining the right electrification concept with OEMs and cities, from battery to infrastructure
- ✓ Helping battery integration into the vehicle

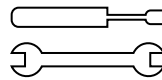
☒ ODISSEE



Forsee Power Academy

- ✓ Training and certification of technicians on Forsee Power battery maintenance

☒ DIAG TOOL



Forsee Power Field Services

- ✓ Preventive maintenance
- ✓ Curative maintenance (remote diagnosis, flying doctors, local partners)
- ✓ After sales & spare parts
- ✓ Hot line

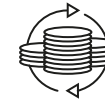
☒ DIAG TOOL
☒ B-MONITORING



Forsee Power Digital

- ✓ Fleet monitoring services

☒ B-MONITORING



Forsee Power Financial Services

- ✓ Acting as financial advisor and facilitator, relying on large investor network

FINANCING THE ENERGY TRANSITION **neot**  **MITSUI & CO.**

✓ Facilitates realization of sales

✓ Increases loyalty of customers

Clear leader in high value-added end markets with blue-chip client references



Selected references



Notes: (1) By number of references; (2) Excluding bicycles
Source : Management assessment



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a sustainable
electromobility**

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